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Indiana Agriculture Report

September 2015

September 1 Crop Forecast

Despite some drying of saturated fields and some greening of yellowed corn, Indiana crop yields are expected to stay well below last year's records. "The warmer and drier weather in August has helped to improve crop conditions, but the lingering effects of the heavy rains earlier this summer are still very apparent". Some highlights of the Crop Production Report are as follows:

- Indiana's average corn yield is forecast at 156 bushels per acre, down 32 bushels from 2014 and down 2 bushels from the August forecast. Total production is forecast at 856 million bushels, down 21 percent from a year ago.
- Soybean yield in Indiana is forecast at 50 bushels per acre, down 6 bushels from last year's record yield, but up 1 bushel from last month. Total production is forecast at 285 million bushels, down 7 percent from last year.
- Nationally, corn production is forecast at 13.6 billion bushels, down 4 percent from last year's record

- production and down less than 1 percent from the August forecast. Based on conditions as of September 1, yields are expected to average 167.5 bushels per acre, down 1.3 bushels from the August forecast and 3.5 bushels from 2014 average. If realized, this will be the second highest yield and third largest production on record for the United States. Area harvested for grain is forecast at 81.1 million acres, unchanged from the August forecast but down 2 percent from 2014.
- U.S. soybean production is forecast at 3.94 billion bushels, up slightly from August but down 1 percent from last year. Based on September 1 conditions, yields are expected to average 47.1 bushels per acre, up 0.2 bushels from last month but down 0.7 bushels from last year. Area for harvest in the United States is forecast at a record 83.5 million acres, unchanged from August but up less than 1 percent from last year.

Crop Summary, Indiana and United States: 2013-2015

Commodity	Indiana			United States			
Commodity	2013	2014	2015	2013	2014	2015	
Corn, all							
Planted1,000 acres	6,000	5,900	5,700	95,365	90,597	88,897	
Corn, grain							
Harvested1,000 acres	5,830	5,770	5,490	87,451	83,136	81,101	
YieldBushels	177.0	188.0	156.0	158.1	171.0	167.5	
Production 1,000 bu	1,031,910	1,084,760	856,440	13,828,964	14,215,532	13,584,945	
Soybeans							
Planted1,000 acres	5,200	5,500	5,700	76,840	83,701	84,339	
Harvested1,000 acres	5,190	5,490	5,690	76,253	83,061	83,549	
YieldBushels	51.5	56.0	50.0	44.0	47.8	47.1	
Production 1,000 bu	267,285	307,440	284,500	3,357,984	3,968,823	3,935,277	

July Agricultural Prices

Prices received by Indiana farmers for the full month of July 2015 are listed in the table below. Some Indiana highlights were: July corn, at \$4.03 per bushel, increased \$0.36 from June and decreased \$0.04 from last year; July soybeans, at \$10.30 per bushel, increased \$0.39 from last month and decreased \$3.40 from last year; July wheat, at \$4.91 per bushel, decreased \$0.37 from June and decreased \$0.29 from last year; July milk, at \$16.40 per cwt., decreased \$0.10 from last month, and decreased \$7.10 from last year.

The July Prices Received Index (Agricultural Production), at 99, decreased 5.7 percent from June. At 86, the Crop Production Index decreased 2.3 percent. At 115, the Livestock

Production Index decreased 5.0 percent. Producers received lower prices for broilers, cattle, strawberries, and lettuce but higher prices for corn, cantaloupes, soybeans, and sweet corn. In addition to prices, the indexes are influenced by the monthly mix of commodities producers market. Increased monthly movement of wheat, grapes, hay, and cotton offset the decreased marketing of cattle, milk, oranges, and broilers.

The Prices Received Index is down 10 percent from the previous year. The Food Commodities Index, at 105, decreased 7.1 percent from the previous month and is down 13 percent from July 2014.

Prices Received by Farmers¹, July 2015

	Indiana			United States		
Commodity	Jul 2014	Jun 2015	Jul 2015	Jul 2014	Jun 2015	Jul 2015
	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars
Corn dollars/bu Soybeans dollars/bu Wheat, winter dollars/bu	4.07 13.70 5.20	3.67 9.91 5.28	4.03 10.30 4.91	4.06 13.10 5.99	3.58 9.58 5.20	3.80 9.96 5.15
Milk, alldollars/cwt Milk cow replacements ² dollars/head	23.50 1,850.00	16.50	16.40 1,950.00	23.30 1,970.00	16.90	16.60 2,030.00

¹ Entire month weighted average price.

Red Meat Production

Commercial red meat production in Indiana totaled 148.7 million pounds in July, up 6.7 million pounds from July 2014.

Commercial red meat production for the United States totaled 4.04 billion pounds in July, up 3 percent from the 3.91 billion pounds produced in July 2014.

Beef production, at 2.05 billion pounds, was 2 percent below the previous year. Cattle slaughter totaled 2.49 million head, down 4 percent from July 2014. The average live weight was up 26 pounds from the previous year, at 1,346 pounds.

Veal production totaled 6.9 million pounds, 11 percent below July a year ago. Calf slaughter totaled 36,500 head, down 25 percent from July 2014. The average live weight was up 47 pounds from last year, at 322 pounds.

Pork production totaled 1.97 billion pounds, up 10 percent from the previous year. Hog slaughter totaled 9.40 million head, up 11 percent from July 2014. The average live weight was down 3 pounds from the previous year, at 280 pounds.

Lamb and mutton production, at 12.9 million pounds, was down 7 percent from July 2014. Sheep slaughter totaled 187,100 head, 11 percent below last year. The average live weight was 138 pounds, up 6 pound from July a year ago.

January to July 2015 commercial red meat production was 27.8 billion pounds, up 1 percent from 2014. Accumulated beef production was down 4 percent from last year, veal was down 18 percent, pork was up 7 percent from last year, and lamb and mutton production was down 4 percent.

² Quarterly weighted average price for the months May to July

Wireless Usage as Internet Access Method for Indiana Farms Increases

Sixty-six percent of Indiana farms have internet access, up 3 percentage points from 2015. Thirty-eight percent of farms going online reported wireless as their primary access method, up from last year. Access by satellite increased 6 percentage points, and access by cable increased to 7 percent. DSL (Digital Subscriber Line) usage decreased the most significantly, with a 9 percentage point drop.

Nationally, 70 percent report having access to the Internet, up 3 percentage points from 2013. A DSL connection is the

most common method of accessing the Internet, with 30 percent of the farms in the United States using it, down from 35 percent in 2013. A wireless connection, at 29 percent, and a satellite connection at 21 percent, increased 5 and 4 percentage points, respectively. Other reported methods of accessing the Internet include cable modem service (12 percent), dial-up service (3 percent), and other or unknown (5 percent).

Poultry

All layers in Indiana totaled 26.9 million during July down 2 percent from a year ago. Egg production totaled 652 million eggs, down 1 percent from last year. The rate of lay during July was 2,425 eggs per 100 layers. On August 1, in the East North Central Region, which includes Michigan, Illinois, Indiana, Ohio, and Wisconsin, there were 7.2

million egg-type eggs in incubators, up 9 percent from a year earlier. In the same region, there were 13.9 million broiler-type eggs in incubators, down 2 percent from the previous year. There were 22.9 million turkey poults hatched in the U.S. in July, down 6 percent from the previous year.

Egg and hatchery production, July 2015

Item	Unit	2014	2015	Percent change
Indiana				
All layers	Thou	27,467	26,884	-2
Eggs per hundred layers	Num	2,403	2,425	1
Eggs produced	Mil	660	652	-1
East North Central Region				
Eggs in incubators, Aug 1				
Egg-type	Thou	6,616	7,187	9
Broiler type	Thou	14,131	13,874	-2
U.S.				
All Layers	Thou	360,787	328,731	-9
Eggs per hundred layers	Num	2,357	2,333	-1
Eggs produced	Mil	8,503	7,669	-10
Turkey Eggs in incubators, Aug 1	Thou	27,759	26,941	-3
Turkey Poults hatched, Jul	Thou	24,405	22,898	-6

July Milk Production

Dairy herds in Indiana produced 336 million pounds of milk during July, up 2.4 percent from a year ago. The daily rate per cow was 59.8 pounds, up 0.8 pounds from July 2014. The dairy herd was estimated at 181,000 head for

July, up 2,000 head from a year earlier. The average price of milk sold in July by Indiana dairy producers was \$16.40 per cwt., \$7.10 less than the price in July 2014.

Indiana Dairy Summary, July 2015

Item	2013	2014	2015		
Cows	177	179	181		
Milk per cowLb/day	57.6	59.0	59.8		
ProductionMil lbs	316	328	336		
Milk price, all	20.20	23.50	16.40		
Fat testPct	3.57	3.52	3.57		
Protein ¹ Pct	2.97	3.01	2.99		

¹ FMO 33

Vegetable Report

Tomato processors contracted 7,200 acres in Indiana for 2015, a decrease of 2,100 acres from last year. Processing tomato production is forecast at 208,800 tons, down 39

percent from 2014. Nationally, contracted tomato acreage is 307,700, up 5,600 acres from last year's contracted acreage.

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Thank You to our Data Providers

The USDA, NASS, Great Lakes Region, Indiana Field Office and enumerator staff are pleased to provide you and the Indiana agricultural industry with current, reliable information as summarized in the following articles. This service is possible because you and other respondents provided us with timely survey responses. Thank you!